BECHTLE'S COPILOT JOURNEY

For many businesses, the introduction of AI is met with apprehension around the possible risks associated. The adoption of AI within any organisation requires a strategic readiness assessment, careful planning and deployment that adheres to governance.

Following the recent announcement that Microsoft 365 Copilot is now available under CSP for SMB, SMC and Enterprise, there is a risk that organisations will adopt this AI technology before they are ready.

At Bechtle, we've put together a simple 7-step plan with call to actions (>>), to help you on your journey to deliver Copilot successfully and securely across your business.

The 7 steps to Copilot success ...

What is possible with Copilot?

1

How can it benefit and improve efficiency in your business?

>> **Art of the Possible Workshop**
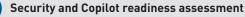
Assess use cases

2

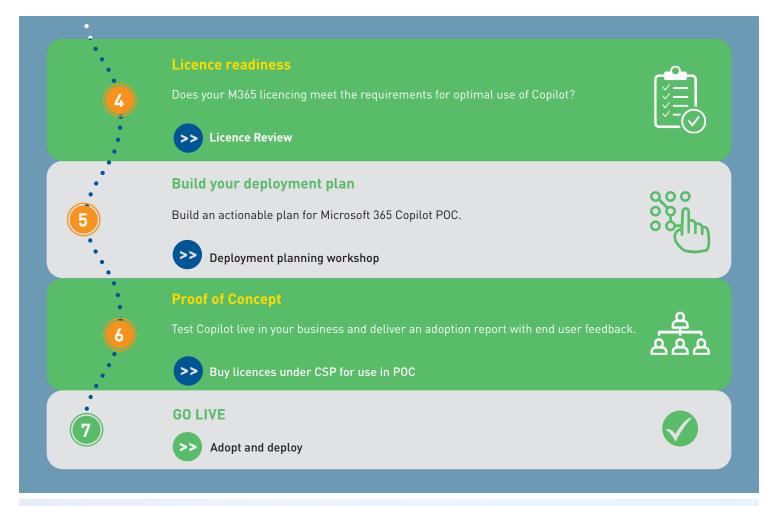Highlight relevant use cases, challenges, and pain points to identify scenarios where Copilot can help your workforce.

>> **Understand users and scenarios**
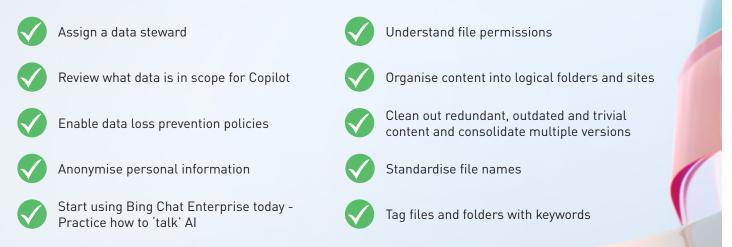
Check your readiness to adopt Copilot

3

- Review your data and complete housekeeping – Is it clean and well structured? Have you categorised and tagged your data?
- Check your security and data loss prevention polices – Are you using conditional access based policies? Have you locked down data locations?

>> **Security and Copilot readiness assessment**

4 Licence readiness

Does your M365 licencing meet the requirements for optimal use of Copilot?

>> **Licence Review**

5 Build your deployment plan

Build an actionable plan for Microsoft 365 Copilot POC.

>> **Deployment planning workshop**

6 Proof of Concept

Test Copilot live in your business and deliver an adoption report with end user feedback.

>> **Buy licences under CSP for use in POC**

7 GO LIVE

>> **Adopt and deploy**

Bechtle's top tips for preparation Copilot...

- ✓ Assign a data steward
- ✓ Review what data is in scope for Copilot
- ✓ Enable data loss prevention policies
- ✓ Anonymise personal information
- ✓ Start using Bing Chat Enterprise today - Practice how to 'talk' AI

- ✓ Understand file permissions
- ✓ Organise content into logical folders and sites
- ✓ Clean out redundant, outdated and trivial content and consolidate multiple versions
- ✓ Standardise file names
- ✓ Tag files and folders with keywords

The team at Bechtle can offer advice and guidance along every step of your Copilot journey. As a Microsoft Jumpstart Partner, we have used and tested Microsoft 365 Copilot and can offer insights that may help you along the way. Speak with our in house AI and Copilot evangelist, Stephen Harley to start your journey today.

bechtle X Microsoft Solutions Partner